



Charitable Donation Form | Contribution of Securities

This form is to assist donors to instruct their broker to transfer securities as a donation to Boys & Girls Clubs of Silicon Valley. Tax ID # 94-1294898

Step One: Submit the completed form to your broker

Step Two: Submit the completed form to Boys & Girls Clubs of Silicon Valley to ensure that you receive proper acknowledgement for your contribution and tax reporting.

- Email: machelle.locsin@bgclub.org
- Mail: Boys & Girls Clubs of Silicon Valley, Attn: Machele Locsin, 518 Valley Way, Milpitas, CA 95035

Donor Name

Address

City, State Zip

Phone #

Email

To:	_____	My Stock Broker
Attn:	_____	My Brokerage Firm
	_____	My Account #
	_____	Name of Stock / Stock Contribution
	_____	Number of Shares to be Donated
\$	_____	Estimated Value / Donation

Please accept this letter as authorization to deliver the securities from my account, referenced above, to the account of Boys & Girls Clubs of Silicon Valley, as follows

DTC: 0075

Broker: LPL Financial

Account #: 1332-2412

Contact: Dylan Bell | 408-986-0898 | dylan@calbayinvestments.com

Authorized by

Date